



Neal A. Clements

President

Certifications

CPA/ABV/PFS
Certified Public Accountant, Indiana
Accredited in Business Valuation
Personal Financial Specialist

Experience

- Investment Advisor Representative
- Personal Financial Planning
- Retirement Planning
- Individual Income Tax Planning and Compliance
- Business Tax Planning and Compliance
- Succession Planning

Up Close

Neal is the President of Pile Wealth Management as well as a Director of our affiliated CPA firm RJ Pile, LLC. With over 25 years of experience as a CPA in public practice, he has a long history of providing personal financial planning and business succession planning as well as individual and business tax planning.

Neal applies modern portfolio theory and the latest academic research to create comprehensive wealth strategies for our clients in order to help them meet their financial and retirement goals. His background in income tax, financial reporting, and business valuation puts Neal in a unique position to advise clients on investment alternatives and strategies.

He understands that income taxes play a large role in most investment portfolios and that the tax consequences need to be actively managed. Neal values the trust that our clients place in him and takes his fiduciary duty to our clients very seriously.

Professional Memberships

Indiana CPA Society
American Institute of CPAs
AICPA Employee Benefit Audit Quality Center
AICPA Forensic and Valuation Section
AICPA Personal Financial Planning Section

Pile ⁺ **Wealth Management**

One Indiana Square, Suite 1200, Indianapolis, IN 46204
Telephone 317.269.3454 Fax 317.269.3452
www.pilewealth.com