



Michael S. Winslow

Vice-President

Certifications

CPA/PFS
Certified Public Accountant, Indiana
Personal Financial Specialist

Experience

- Investment Advisor Representative
- Personal Financial Planning
- Individual Income Tax Planning and Compliance
- Business Tax Planning and Compliance
- Succession Planning
- Wealth Transfer Planning
- Planned Giving Initiatives

Up Close

Mike is a Vice-President of Pile Wealth Management as well as a Director of our affiliated CPA firm RJ Pile, LLC. With over 25 years of experience as a CPA in public practice, he has a long history of providing personal financial planning and business succession planning in addition to individual and business tax planning.

Mike applies a 3-factor risk model using asset class investing principles to create customized financial strategies for our clients, helping them achieve their retirement and legacy objectives. His background in income tax, financial reporting, business research and analysis provides Mike a unique perspective when advising clients.

Professional Memberships

Indiana CPA Society
American Institute of CPAs
Institute of Management Accountants
AICPA Employee Benefit Audit Quality Center
AICPA Personal Financial Planning Section

Pile ⁺ **Wealth Management**

One Indiana Square, Suite 1200, Indianapolis, IN 46204
Telephone 317.269.3454 Fax 317.269.3452
www.pilewealth.com