



Matthew J. Rice

Vice President

Certifications

MBA/CFP®
Master of Business Administration
CERTIFIED FINANCIAL PLANNER™

Experience

- Investment Advisor Representative
- Investment Management
- Personal Financial Planning
- Retirement Planning

Up Close

Matt is an Investment Advisor Representative and Vice President of Pile Wealth Management. He has devoted his professional career to helping individual investors and their families realize their financial goals.

Matt is responsible for spearheading Pile Wealth Management's portfolio analysis service and implementing asset allocation strategies for clients based on Modern Portfolio Theory (MPT) and passive asset class investing.

Matt practices Financial Planning through the use of Monte Carlo analysis. He has expertise in Stochastic Modeling, multi-factor regression analysis, and asset allocation/portfolio construction. Through this expertise, he helps clients plan for retirement, college expenses, and many other financial goals. Additionally, through client discovery meetings, he helps clients understand their unique ability, willingness, and need to take risk. Matt is dedicated to helping clients focus on long-term goals rather than short-term market fluctuations.

Professional Memberships

Financial Planning Association (FPA)

Pile ⁺ **Wealth Management**

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